

FINAL TERMS

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "EU MiFID II"); (ii) a customer within the meaning of Directive (EU) 2016/97 (the "EU Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of EU MiFID II; or (iii) not a qualified investor as defined in the EU Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "EU PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the Financial Services and Markets Act 2000 (the "FSMA") to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

EU MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (a) the target market for the Notes is eligible counterparties and professional clients only, each as defined in EU MiFID II; and (b) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 18 April 2024

RIKSTEM AB (PUBL)

Legal entity identifier (LEI): 529900AJTHH582JP6S77

Issue of NOK 400,000,000 5.230 per cent. Fixed Rate Green Notes due 23 April 2032

under the EUR 3,000,000,000 Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 25 April 2023 and the supplemental base prospectus dated 13 February 2024 which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the websites of Euronext Dublin (www.euronext.com) and the Issuer (<https://www.rikshem.se>).

The expression **EU Prospectus Regulation** means Regulation (EU) 2017/1129.

1. Issuer: Rikshem AB (publ)
2. (i) Series Number: 46
(ii) Tranche Number: 1
(iii) Date on which the Notes become fungible: Not Applicable
3. Specified Currency or Currencies: Norwegian Kroner ("**NOK**")
4. Aggregate Nominal Amount:
 - (i) Series: NOK 400,000,000
 - (ii) Tranche: NOK 400,000,000
5. Issue Price: 100.00 per cent. of the Aggregate Nominal Amount
6. (i) Specified Denominations: NOK 2,000,000
(ii) Calculation Amount: NOK 2,000,000
7. (i) Issue Date: 23 April 2024
(ii) Interest Commencement Date: Issue Date
8. Maturity Date: 23 April 2032
9. Interest Basis: 5.230 per cent. Fixed Rate

(see paragraph 14 below)

10. Redemption/Payment Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount.
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Change of Control Put Option
(further particulars specified in paragraph 20 below)
13. (i) Status of the Notes: Senior
(ii) Date Board approval for issuance of Notes obtained: Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14. **Fixed Rate Note Provisions** Applicable
- (i) Rate(s) of Interest: 5.230 per cent. per annum payable in arrear on each Interest Payment Date
- (ii) Interest Payment Date(s): 23 April in each year up to and including the Maturity Date
- (iii) Fixed Coupon Amount(s): NOK 104,600 per Calculation Amount
- (iv) Broken Amount(s): No Applicable
- (v) Day Count Fraction: 30/360
- (vi) Determination Date: Not Applicable
15. **Floating Rate Note Provisions** Not Applicable
16. **Step Up Option Provisions** Not Applicable
17. **Zero Coupon Note Provisions** Not Applicable

PROVISIONS RELATING TO REDEMPTION

18. **Call Option** Not Applicable
19. **Put Option** Not Applicable

20.	Change of Control Put Option	Applicable
21.	Clean-up Call Option	Not Applicable
22.	Final Redemption Amount of each Note	NOK 2,000,000 per Calculation Amount
23.	Early Termination Amount	NOK 2,000,000 per Calculation Amount
	Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption:	
24.	Early Redemption Amount (Tax)	
	(i) Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons:	NOK 2,000,000 per Calculation Amount
	(ii) Notice period (if different from Condition 9.2 (<i>Redemption for tax reasons</i>))	Not Applicable – in line with Conditions
25.	Sustainability-Linked Redemption Premium	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	Form of Notes:	VPS Notes: VPS Notes issued in uncertificated and dematerialised book entry form. See further item 6 of <i>Part B</i> below.
27.	New Global Note/New Safekeeping Structure:	Not Applicable
28.	Additional Financial Centre(s)	Stockholm
29.	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No.

Signed on behalf of Rikshem AB (publ):

By:
Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

2. RATINGS

The Notes to be issued will be unrated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer The Issuer intends to apply an amount equal to the net proceeds from this offer of Notes specifically for projects and activities that promote climate-friendly and/or other environmental purposes
- (ii) Estimated net proceeds: NOK 400,000,000
- (iii) Estimated total expenses: Not Applicable

5. *Fixed Rate Notes only* – YIELD

Indication of yield: 5.230 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. OPERATIONAL INFORMATION

ISIN:	NO0013216226
Common Code:	Not Applicable
FISN:	RIKSHEM AB/5.23 BD 20320426, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
CFI Code:	DBFUFR, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear or Clearstream, Luxembourg	Verdipapirsentralen ASA (trading as Euronext Securities Oslo)
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any) or, in the case of VPS Notes, the VPS Agent and the VPS Trustee:	<p><u>VPS Agent:</u> Handelsbanken NUF Tjuvholmen allé 11 0252 Oslo Norway</p> <p><u>VPS Trustee:</u> Nordic Trustee AS Kronprinsesse Märthas plass 1 0160 Oslo Norway</p>
Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any

time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Relevant Benchmark: Not Applicable

7. DISTRIBUTION

(i) Method of Distribution: Non-syndicated

(ii) If syndicated:

(A) Names of Dealers Not Applicable

(B) Stabilisation Manager(s), if any: Not Applicable

(iii) If non-syndicated, name of Dealer: Danske Bank A/S

(iv) U.S. Selling Restrictions: Reg S Compliance Category 2; TEFRA Not Applicable

(v) Prohibition of Sales to EEA Retail Investors: Applicable

(vi) Prohibition of Sales to UK Retail Investors: Applicable

(vii) Prohibition of Sales to Belgian Consumers: Applicable

8. PROVISIONS RELATING TO GREEN BONDS

(i) Green Bonds: Yes

(ii) Reviewer(s): Cicero

(iii) Date of third party opinion(s): 16 February 2022

