

## FINAL TERMS

**MIFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**Final Terms dated 30 January 2020**

### **RIKSHEM AB (PUBL)**

**Legal entity identifier (LEI): 529900AJTHH582JP6S77**

**Issue of SEK 500,000,000 Fixed Rate Green Notes due 3 February 2025**

**under the EUR 2,000,000,000 Euro Medium Term Note Programme**

### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Prospectus dated 30 April 2019 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the websites of Euronext Dublin ([www.ise.ie](http://www.ise.ie)) and the Issuer ([www.rikshem.se](http://www.rikshem.se)).

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|----|--|---|
| 1. | Issuer:  | Rikshem AB (publ)   |
| 2. | (i) Series Number:                             | 9   |
|    | (ii) Tranche Number:                           | 1   |
|    | (iii) Date on which the Notes become fungible: | Not Applicable  |
| 3. | Specified Currency or Currencies:              | Swedish Krona ("SEK")   |
| 4. | Aggregate Nominal Amount:                      |   |
|    | (i) Series:                                    | SEK 500,000,000   |
|    | (ii) Tranche:                                  | SEK 500,000,000   |
| 5. | Issue Price:                                   | 100.00 per cent. of the Aggregate Nominal Amount                        |
| 6. | (i) Specified Denominations:                   | SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof |
|    | (ii) Calculation Amount:                       | SEK 1,000,000   |
| 7. | (i) Issue Date:                                | 3 February 2020   |
|    | (ii) Interest Commencement Date:               | Issue Date  |
| 8. | Maturity Date:                                 | 3 February 2025   |

9.	Interest Basis:	0.828 per cent. Fixed Rate  (see paragraph 14 below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Change of Control Put Option
13.	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	Not Applicable

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14.	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rate of Interest:	0.828 per cent. per annum payable in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	3 February in each year up to and including the Maturity Date
	(iii) Fixed Coupon Amount:	SEK 8,280 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
	(vi) Determination Date	Not Applicable
15.	<b>Floating Rate Note Provisions</b>	Not Applicable
16.	<b>Zero Coupon Note Provisions</b>	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

17.	<b>Call Option</b>	Not Applicable
18.	<b>Put Option</b>	
	(i) Redemption at the option of the Noteholder (Condition 9(e)):	Not Applicable
19.	<b>Change of Control Put Option</b>	Applicable
20.	<b>Final Redemption Amount of each Note</b>	SEK 1,000,000 per Calculation Amount
21.	<b>Early Termination Amount</b>	SEK 1,000,000 per Calculation Amount
	Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption:	
22.	<b>Early Redemption Amount (Tax)</b>	SEK 1,000,000 per Calculation Amount

Early Redemption Amount(s) per  
Calculation Amount payable on  
redemption for taxation reasons:

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |     |   |  |
|-----|---|--|
| 23. | <b>Form of Notes:</b>   | Bearer Notes:<br><br>Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note |
| 24. | New Global Note:  | No   |
| 25. | Additional Financial Centre(s)  | Not Applicable   |
| 26. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No.  |

Signed on behalf of Rikshem AB (publ):

By: .....  
*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

### 2. RATINGS

The Notes to be issued are expected to be rated:

S&P Global Ratings Europe Limited ("**S&P**"): A-

S&P is established in the EEA and registered under Regulation (EC) No. 1060/2009, as amended.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. REASONS FOR THE OFFER, ESTIMATED PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer The Notes are intended to be issued as Green Bonds, under the Issuer's Green Bond Framework.

### 5. OPERATIONAL INFORMATION

ISIN: XS2112951392

Common Code: 211295139

FISN: RIKSHEM AB (PUB/1EMTN 20250203, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: DTFNFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

Any clearing system(s) other than Euroclear or Clearstream, Luxembourg Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility:

No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6. **DISTRIBUTION**

- (i) Method of Distribution: Non-syndicated
- (ii) If syndicated:
  - (A) Names of Dealers Not Applicable
  - (B) Stabilisation Manager(s), if any: Not Applicable
- (iii) If non-syndicated, name of Dealer: Svenska Handelsbanken AB (publ)
- (iv) U.S. Selling Restrictions: Reg S Compliance Category 2;  
TEFRA D
- (v) Prohibition of Sales to EEA Retail Investors: Not Applicable
- (vi) Prohibition of Sales to Belgian Consumers: Applicable