

FINAL TERMS

EU MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (a) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "EU MiFID II"); and (b) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 17 October 2024

RIKSHEM AB (PUBL)

Legal entity identifier (LEI): 529900AJTHH582JP6S77

Issue of SEK 400,000,000 Green Floating Rate Notes due October 2027

under the EUR 3,000,000,000 Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 25 April 2024 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the websites of Euronext Dublin (www.euronext.com) and the Issuer (<https://www.rikshem.se>).

The expression **EU Prospectus Regulation** means Regulation (EU) 2017/1129.

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| 1. | Issuer: | Rikshem AB (publ) |
| 2. | (i) Series Number: | 51 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Notes become fungible: | Not Applicable |
| 3. | Specified Currency or Currencies: | Swedish Krona ("SEK") |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | SEK 400,000,000 |
| | (ii) Tranche: | SEK 400,000,000 |
| 5. | Issue Price: | 100.000 per cent. of the Aggregate Nominal Amount |

6. (i) Specified Denominations: SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof
- (ii) Calculation Amount: SEK 1,000,000
7. (i) Issue Date: 22 October 2024
- (ii) Interest Commencement Date: Issue Date
8. Maturity Date: 22 October 2027
9. Interest Basis: 3 month STIBOR + 0.515 per cent. Floating Rate
(see paragraph 15 below)
10. Redemption/Payment Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.000 per cent. of their nominal amount.
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Change of Control Put Option
(further particulars specified in paragraphs 20 below)
13. (i) Status of the Notes: Senior
- (ii) Date Board approval for issuance of Notes obtained: Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14. **Fixed Rate Note Provisions** Not Applicable
15. **Floating Rate Note Provisions** Applicable
- (i) Specified Period: The period beginning on and including the Interest Commencement Date and ending on but excluding the first Interest Payment Date and each successive period beginning on and including an Interest Payment Date and ending on but excluding the next succeeding Interest Payment Date, subject to adjustment in accordance with the Business Day Convention set out in (iv) below
- (ii) Specified Interest Payment Dates: 22 January, 22 April, 22 July and 22 October in each year, commencing on the First Interest Payment Date, subject to adjustment in accordance with the Business Day Convention set out in (iv) below

(iii)	First Interest Payment Date:	22 January 2025
(iv)	Business Day Convention:	Modified Following Business Day Convention
(v)	Additional Business Centre(s):	Not Applicable
(vi)	Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s):	Not Applicable
(vii)	Screen Rate Determination:	
	• Reference Rate:	3 month STIBOR
	• Interest Determination Date(s):	Second Stockholm Business Day prior to the start of each Interest Period
	• Relevant Screen Page:	Refinitiv's screen "STIBOR=" page
	• Relevant Time:	11.00 a.m. in the Relevant Financial Centre
	• Relevant Financial Centre:	Stockholm
(viii)	Linear Interpolation:	Not Applicable
(ix)	Margin(s):	+ 0.515 per cent. per annum
(x)	Minimum Rate of Interest:	Not Applicable
(xi)	Maximum Rate of Interest:	Not Applicable
(xii)	Day Count Fraction:	Actual/360
16.	Step Up Option Provisions	Not Applicable
17.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

18.	Call Option	Not Applicable
19.	Put Option	
	(i) Redemption at the option of the Noteholder (Condition 9(e)):	Not Applicable
20.	Change of Control Put Option	Applicable
21.	Clean-up Call Option	Not Applicable
22.	Final Redemption Amount of each Note	SEK 1,000,000 per Calculation Amount

23. **Early Termination Amount** SEK 1,000,000 per Calculation Amount

Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption:

24. **Early Redemption Amount (Tax)**

(i) Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons: SEK 1,000,000 per Calculation Amount

(ii) Notice period (if different from Condition 9(b) (*Redemption for tax reasons*)) Not Applicable – in line with Conditions

25. **Sustainability-Linked Redemption Premium** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. **Form of Notes:** Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note

27. New Global Note/New Safekeeping Structure: No

28. Additional Financial Centre(s) Not Applicable

29. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

Signed on behalf of Rikshem AB (publ):

By:
Duly authorised

PART B – OTHER INFORMATION

30. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,050

31. RATINGS The Notes to be issued will be unrated

32. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

33. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer The Issuer intends to apply an amount equal to the net proceeds from this offer of Notes specifically for projects and activities that promote climate-friendly and/or other environmental purposes, in accordance with the Issuer's Green Bond Framework dated February 2022
- (ii) Estimated net proceeds: SEK 399,760,000

34. OPERATIONAL INFORMATION

ISIN: XS2924147494

Common Code: 292414749

FISN: RIKSHEM AB (PUB/VAREMTN 20271000, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: DTVNFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible

	National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear or Clearstream, Luxembourg	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any) or, in the case of VPS Notes, the VPS Agent and the VPS Trustee:	Not Applicable
Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
Relevant Benchmark:	STIBOR is provided by Swedish Financial Benchmark Facility AB. As at the date hereof, Swedish Financial Benchmark Facility AB appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (Register of administrators and benchmarks) of Regulation (EU) No 2016/1011.

35. **DISTRIBUTION**

(i)	Method of Distribution:	Non-syndicated
(ii)	If syndicated:	
	(A) Names of Dealers	Not Applicable
	(B) Stabilisation Manager(s), if any:	Not Applicable
(iii)	If non-syndicated, name of Dealer:	Swedbank AB (publ)
(iv)	U.S. Selling Restrictions:	Reg S Compliance Category 2; TEFRA D
(v)	Prohibition of Sales to EEA Retail Investors:	Not Applicable

(vi) Prohibition of Sales to UK Retail Investors: Not Applicable

36. **PROVISIONS RELATING TO GREEN BONDS**

- (i) Green Bonds: Yes
- (ii) Reviewer(s): A second-party opinion has been provided by CICERO and available on the issuer's website.
- (iii) Date of third party opinion(s): 16 February 2022